INTFLOAT
CONSULTING

SAMPLE EDITION

Corn Price *Outlook*

17 September 2026 · 5 of 38 pages

A preview of our monthly commodity research. This sample shows public-domain market data with a portion of our analysis. The full report includes price forecasts, balance sheets and procurement advice.

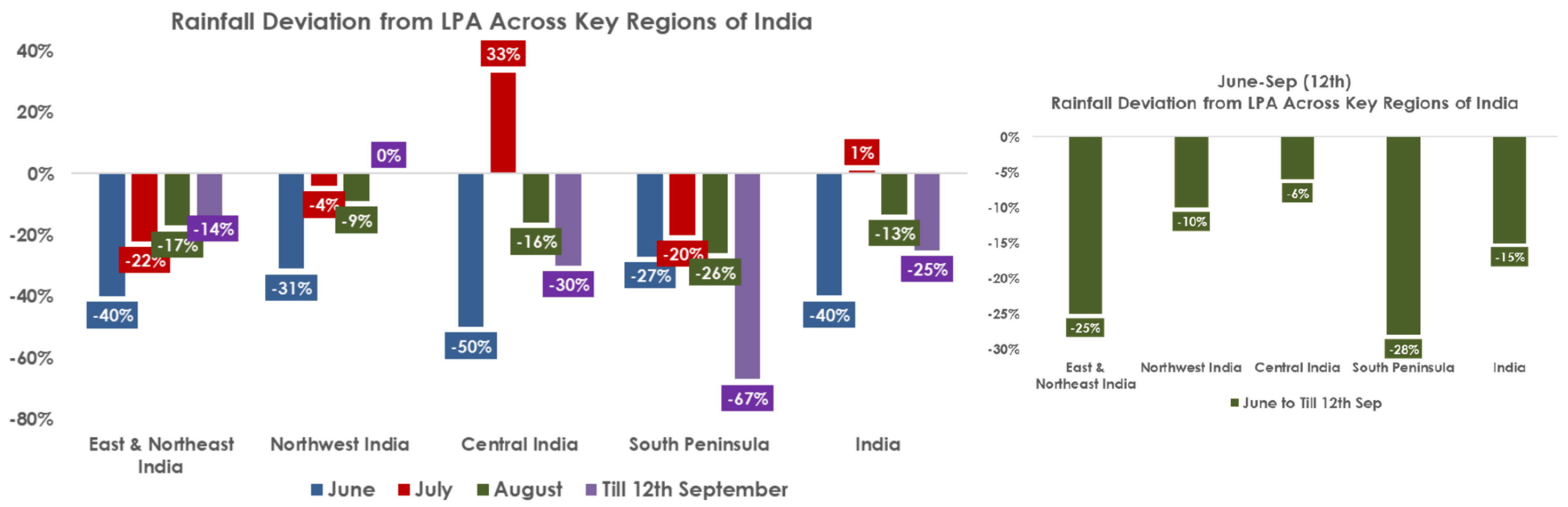
INSIDE THE FULL REPORT

- Corn price forecast for OND'26 & 2027
- Procurement advisory and buying windows
- 2026–27 supply–demand balance sheet
- Production estimate revisions
- Myanmar import parity
- Technical analysis: Nizamabad, Gulabbagh, Hyderabad

SAMPLE EDITION

A weak monsoon raises kharif corn yield risk

June–September rainfall was 15% below normal. Central and Northwest India fared better than the South Peninsula, where Karnataka and Telangana face elevated yield risk.



Rainfall deviation from long-period average (LPA) by region, June to 12 September 2026

–15%

June–September rainfall vs normal, all-India

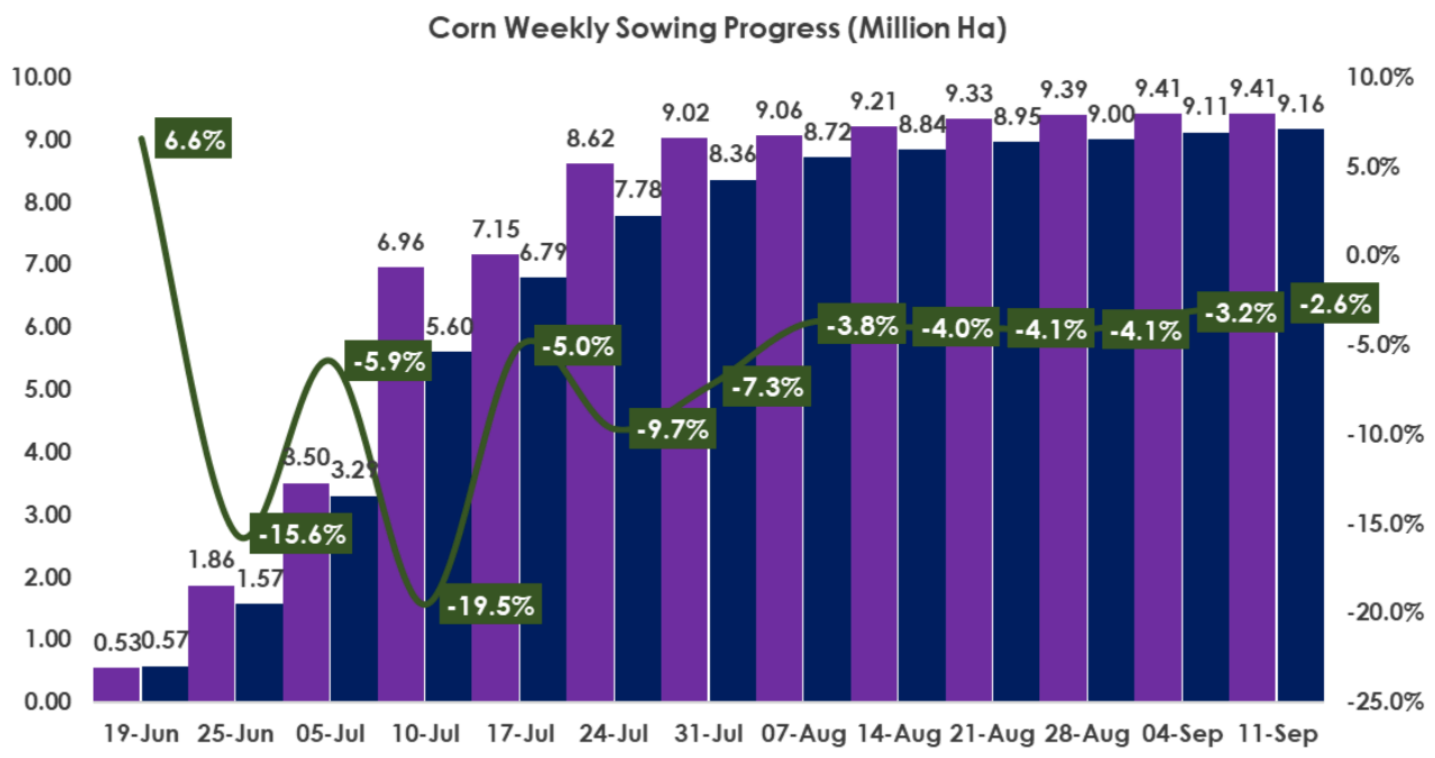
REGION	SHARE OF CORN
Central India	41.5%
Northwest India	29.3%
South India	21.9%
East India	5.6%
Rest of India	1.7%

- Most stressed: Coastal Andhra, Marathwada and Bihar (corn).

SAMPLE EDITION

Late sowing recovery narrows the acreage gap

July rains accelerated planting. Corn sowing closed its gap with last year from −19.5% in mid-July to −2.6% by 11 September.



Corn weekly sowing progress, million hectares: 2025 vs 2026, with % change

9.16 Mha

Corn area sown by 11 September 2026

−2.64%

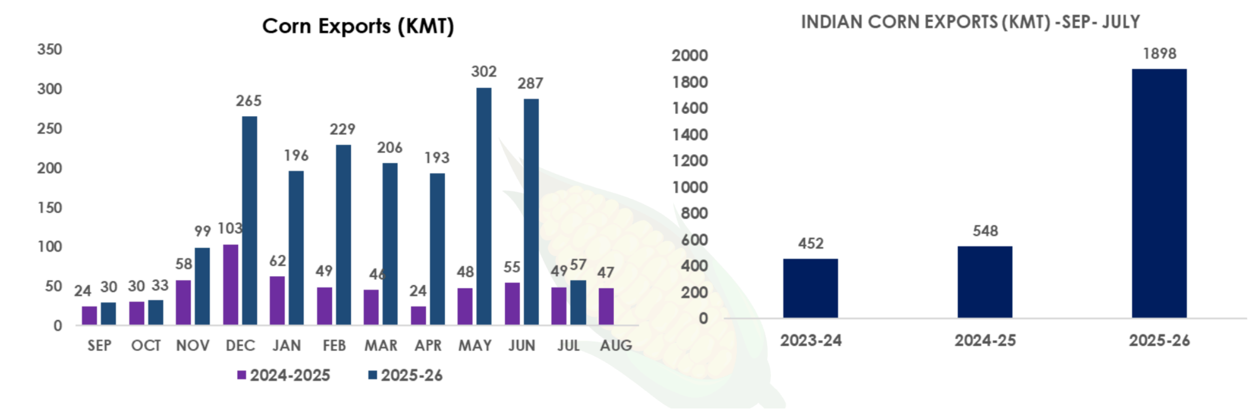
Below last year, broadly in line with an expected ~3% acreage decline

- Every key state except Rajasthan is below last year. Karnataka has the largest shortfall.

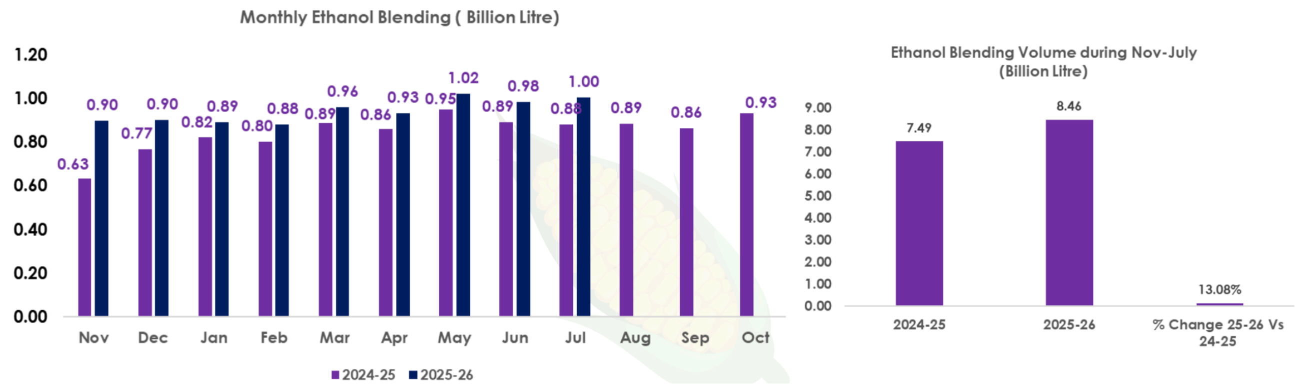
SAMPLE EDITION

Exports surge while imports offer little relief

Strong exports and steady ethanol demand are tightening domestic corn availability just as yields come under pressure.



Indian corn exports, KMT: monthly and September–July totals



Monthly ethanol blending, billion litres

1.90 Mn t

Corn exports, September–July, vs 548 KMT a year earlier

38 KMT

Corn imports, September–July, down from 346 KMT

8.46 bn L

Ethanol blended in November–July 2025–26, up 13.08%. Corn supplied 38.55% of all ethanol.

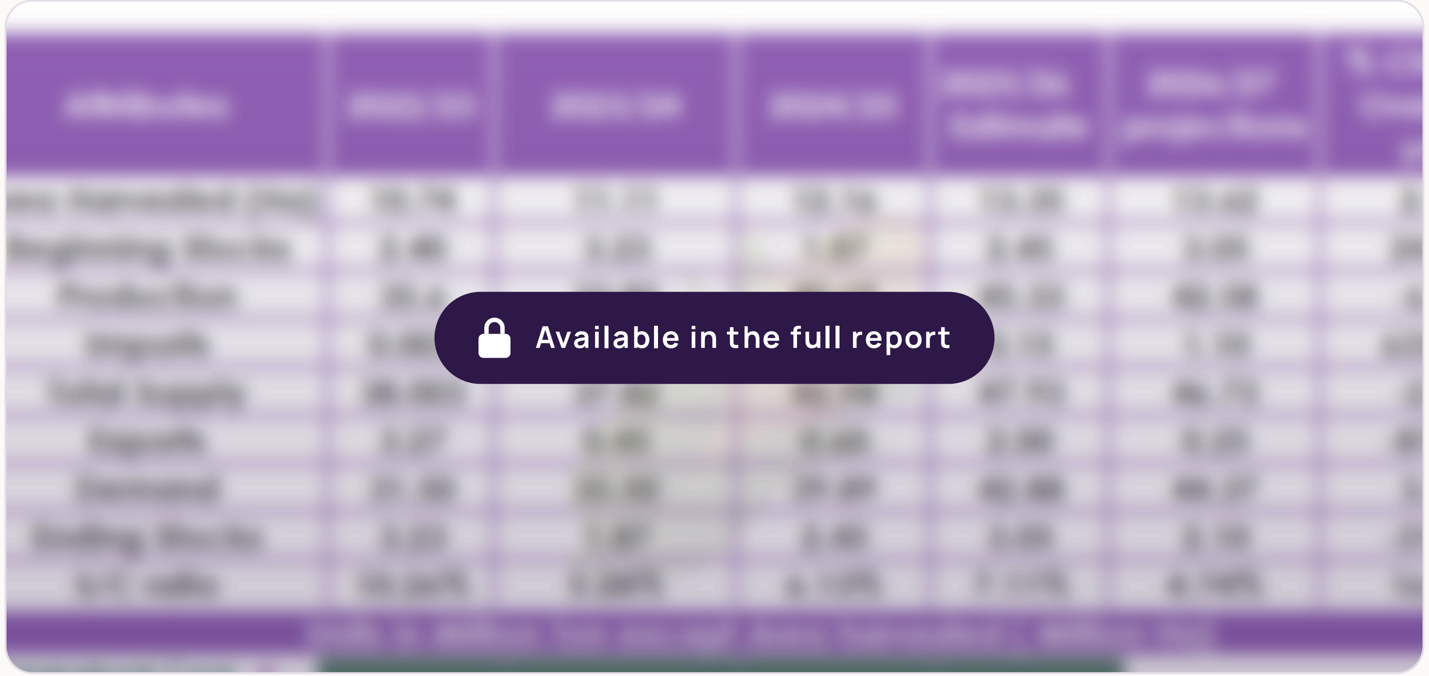
Data: publicly available government and industry sources. Charts & commentary: Intfloat Consulting.

What the full report tells you

This sample covers the public data. Our subscribers also get the forecasts, balance sheets and buying strategy built on it.

A GLIMPSE OF OUR ANALYSIS

In all six El Niño episodes since 2006, average corn prices rose from Jul–Sep to Oct–Dec. Where we expect prices to head in OND'26, and when to buy, is in the full report.



- **Price forecast & targets**
  Nizamabad, Gulabbagh and Hyderabad levels for OND'26 to 2027
- **Procurement advisory**
  Coverage windows and price bands for OND'26 and JFM–AMJ'27
- **2026–27 supply–demand balance sheet**
  Production, imports, ending stocks and stock-to-use
- **El Niño price pattern analysis**
  Seasonal averages across six episodes since 2006
- **Myanmar crop & import parity**
  Landed-cost comparison for Kolkata mills

Get the full report

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